



We lovingly dedicate the first-ever Beaver Run Foundation Annual Report in memory of Lydia Schulze.

My husband Bill and I met Lydia as another Beaver Run parent. For many years, we would share the drive down to Beaver Run to attend Board meetings.

We drove from New Rochelle to Princeton and picked up Lydia, who took the wheel from there. Along the way we'd stop for coffee and buy bagels and cream cheese for the Board coalition. Lydia and I would talk non-stop all the rest of the drive. She was interested in everything, a really good listener, and a good talker. She and I had a

mutual love of the opera and we'd share my experiences of "The Met" and hers of live Met performances shown at theatres. We talked movies and theatre, books and family, etc. She regaled us with her victories over the State bureaucracy in her fierce and successful battle for funding for her son Peter's stay in the best setting for him at Four Winds in New Hampshire. She even seemed to appreciate Bill's jokes.

It was relatively easy for us to serve With much love, on Camphill Boards after our Sarah Jane passed away, but Lydia continued on not only as a Board Member for all the years after Peter graduated, but thereafter she served as ex-officio Recording

Secretary and attended regularly. Lydia was a great friend to us and to Camphill: A generous, life-loving person who was enthusiastic and supportive of everyone. Her passing is a great loss for all the people her life touched, her husband Carl, daughter Anastasia, son Peter, and everyone at Camphill. She will never be forgotten as she left an enduring mark in the hearts of everyone who was privileged to know her.

Betsy Herman

Betsy Herman Beaver Run Foundation Board Member and Alumni Parent

### **Beaver Run Foundation Mission**

- 1) To encourage and motivate the making of gifts and donations for the advancement, promotion, and maintenance of The Camphill School
- 2) Conduct public fundraising activities
- 3) Invest the money it raises to establish a fund to benefit the general purposes of TCS
- 4) Hold title and manage property acquired for the benefit of TCS

### The Herman **Endowment Fund**

Established to provide scholarship/financial aid for The Camphill School

#### **Enablement Fund**

Established to provide financial support for the coworkers of The Camphill School

### The Society of the Friendly Sons of St. Patrick Endowed **Scholarship Established for** the Support of The Camphill School's Children in Need

An endowed fund for tuition assistance established by the Friendly Sons thanks to their past President and longtime supporter of the School, Joe Heenan

#### **Sarah Jane Fund**

Established in memory of an alumna by her family, the fund provides emergency tuition assistance to students of The Camphill School

#### **Curative Education Fund**

**Staff Children** 

their families

**Education Fund** 

Provides post-secondary

education funding to those

children of long-term resi-

dential coworkers who live

as part of The Camphill

School community with

Supporting the education of future curative educators at The Camphill School, this fund supports the work of Camphill Academy and enable coworkers to pursue studies in Curative Education

**Katherine Grandt Fund** 

scholarship/financial aid

for The Camphill School

Established to provide

### **Declan Meltzer Scholarship Fund**

This fund, named after the late son of Donald and Shelley Meltzer, supports students in need of tuition assistance

#### **BRF Reserve Fund**

Assets of this fund are invested for future capital needs at the school

### **General Fund**

Maintained and invested to provide assistance to the school on an as needed basis

3

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# **Categories** of **Support**

Those who make a planned gift to Beaver Run Foundation may choose to direct their gift to an unrestricted fund or to one of the following categories. Through these funds, your legacy is put to use where your interest or passion lies.

### Outreach and integration fund

Supporting community-based instruction, competitive integrated employment, cultural and recreational events, and transportation to such activities

### Holistic health and wellness fund

Supporting medical therapeutic care



### **Human enrichment fund**

Supporting our long-term coworkers with professional trainings, Camphill Academy, and higher education

### **Camphill elders fund**

Supporting long-term coworkers in their retirement

### Environmental stewardship fund

Supporting agricultural and garden programs, wildlife habitat programs and land maintenance

#### **Tuition assistance fund**

Supporting financial aid needs of students whose families are unable to cover the full cost of residential tuition

### **Campus improvement fund**

Supporting the renovation and additions to educational facilities and children's houses, installation of energy efficient buildings and equipment, and other infrastructure needs

#### **Growth and learning fund**

Supporting the enhancement of educational programs, summer enrichment/ artistic residency, summer adventures, and field trips

### Student entrepreneurship fund

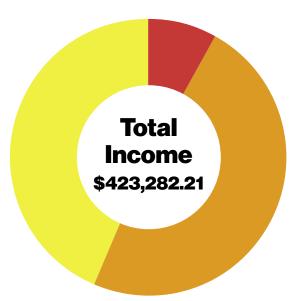
Supporting the growth of student-run businesses and social enterprises

### Accelerated assets fund

Supporting debt reduction on recent property acquisition

## 2019 Financial Report

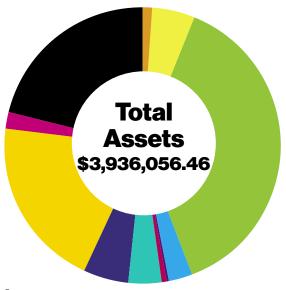
As of June 30, 2019



#### **Income**

- Public Support: \$35,020.663
- Investment Income: \$204,261.58
- Addition to the Elder Care Fund: \$184,000





#### **Assets**

- General Fund: \$44,472.34
- Staff and Children Education Fund: \$193,792
- BRF Reserve Fund: \$1,485,032.79
- Sarah Jane Fund: \$115,810
- Curative Education Fund: \$6,000
- Katherine Grandt Fund: \$21,896
- Friendly Sons of St. Patrick Endowed Scholarship Fund: **\$140,354**
- Declan Metzer Scholarship Fund: **\$209,672**
- The Herman Endowment Fund: \$788.763
- Enablement Fund: \$95.742.93
- Notes Receivable: **\$834,521.40**

### **Expenses**

■ Transfer to The Camphill School: \$100,000

5

Administration: \$18,500.15

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### **Pietzner Legacy Society Member Profile:**

### **David W. Chester**

In the early 1990s, mainstreaming their daughter, Caroline, in public school was not going as well as David and Caroline's mother, Darcy, hoped. After suffering from encephalitis as an infant, Caroline's needs were exceeding what the school district was able to provide. After visits to a few schools, David and Darcy knew The Camphill School would be the right place; everywhere else was an institution, Camphill was a community.

Caroline spent ten years at Beaver Run and was even part of the first group of young people to participate in the Transition Program. After graduation, she moved on to a life-sharing community closer to her home in Massachusetts. Tragically, Caroline passed away in 2011.

David gave a generous gift to the Early Learning Center. The play-ground that was installed, named in memory of Caroline, served as a fitting tribute to her and the joy she brought to so many lives. Shortly after he made that gift, he also joined the Pietzner Legacy Society by naming the school's supporting Beaver Run Foundation as a beneficiary in his will.

David wanted to make an impact on the future of the school and to

show support of those who gave Caroline so much during the years she spent here. David shares, "You have to decide who is deserving of your money, what you are going to do with it when you are gone, and what kind of impact you want to make. Ask yourself who really needs the money and will use it well. Camphill is doing a lot with what it receives."

For more information on the Beaver Run Foundation or how your legacy can ensure the future of The Camphill School, please contact Courtney Coffman at 610.469.9236 x132 or ccoffman@camphillschool.org.



### Pietzner Legacy Society Members



Members of our Pietzner Legacy Society have chosen to support the mission of The Camphill School through a gift in their wills or estate plans to Beaver Run Foundation. The Society is named for our founders Carlo and Ursel Pietzner whose legacy is nurtured and maintained by our many donors and those below who have made a deep commitment to the long-term health and vitality of The Camphill School.

Anonymous (2)
Heidi Bowman
Toni Parisi Bowersox
Bill and Catherine Bucher
Angie Butler
Rachel Caldwell\*
Shannon Chamberlin
David Chester
Courtney M Coffman
Luise Custer and Jules Tygiel\*
John R. Fish, O.D.

Amy and Warren R. Gleicher
Carol M. Goetz
Jody Weaver and Michael Guerrisi
Maggie Hegney
Bill and Betsy Herman
Jeremiah Rodgers Hill, '15
Robert and Rosemary Huether
Christine M. Huston
Barbara James
Ronald and Joyce Landon
Mr. and Mrs. John B. McCardell III

Lainey Moseley
Debbie Nickles and
Richard Strayer\*
Lucile Reid
Tom and Marcy Rosendale
Lee Smith
Paula Toburen
Robert Vollkommer
Julianne Williams

7

\*In memoriam

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