Beaver Run Foundation Supporting The Camphill School

Annual Report

From the Board

Fund in Focus



are thrilled to share the second Beaver Run Foundation Annual Report with you, our Camphill family. The Beaver Run Foundation was established for the benefit of The Camphill School with a mission to:

1) encourage and motivate the making of gifts and donations for the advancement, promotion, and maintenance of The Camphill School

2) conduct public fundraising activities

3) invest the money it raises to establish funds to benefit the general purposes of The Camphill School

4) hold title and manage property acquired for the benefit of The Camphill School The Foundation's Board of Directors carefully, mindfully, and with an ethicallyand socially-minded investment strategy stewards the investments held within its corpus to ensure its growth and sustainability with the future health of the school at the forefront.

Through planned giving and/or endowed funds committed by donors, the Foundation is growing and able to provide financial aid to students and low-interest loans to the school for investment in property needed to carry out its mission.

Both the School and Foundation are grateful to all of the individuals and organizations who support us now and those who have included the Foundation in their future, long-term giving plans. Your thoughtfulness, kindness, and generosity ensure that The Camphill School will remain for future generations of students with special needs and their families.

Most sincerely,

Beaver Run Foundation Board of Directors Jackie Case, President Ute Heuser, Treasurer Howard Herman Rüdiger Janisch Bob Swain Claus Sproll, Administrator

hen accepting students into our program, The Camphill School focuses on the possibilities for them, not the ability of their families to afford the tuition. It is vital that these students receive our life-changing curriculum and have the opportunity to reach their fullest potential at the school.

The Diversity Endowment Fund, held within the Beaver Run Foundation, was established to provide financial aid to children from diverse racial, ethnic, religious, and/or socioeconomic backgrounds who are students at The Camphill School. The school recently transferred \$200,000 into this fund, bringing its total to over \$260,000.

Each fiscal year, the income generated by the fund's investments will be applied to its corpus. When the fund's principal exceeds \$1,000,000, the Board of the Beaver Run Foundation will begin distributing financial aid to students in need who meet the criteria listed above.

The Camphill School has always been a community of diverse people of all ages living and working together to make a safe and welcoming place for children and young people with intellectual and developmental disabilities to learn and grow, no matter their background. Thanks to the Diversity Endowment Fund, the Beaver Run Foundation will ensure that future generations of students are welcomed into a community that continues the prioritization of diversity, inclusion, and equity for all.



Diversity Endowment Fund



Growing the Good

Friendly Sons of St. Patrick Endowment



was over eighteen years ago that Joe Heenan first learned of The Camphill School. At that time Joe was still working for Paul Restall Company (he retired in 2015) and was introduced to the school by Craig Adams of PECO.

As soon as he set foot on campus, Joe immediately saw the value of the school and Paul Restall Company began supporting the Gala. Not long after, he and his family also began supporting the school with personal contributions of time, talent, and treasure.

The value Joe immediately saw in the school has not changed. "I have learned that Camphill has a healthy respect for those making donations to the school and I know that it is being spent responsibly."

Joe is the former President of the Society of the Friendly Sons of St. Patrick, a

"This is an easy truth: Camphill is a wonderful organization devoted to its students that we do not see at other organizations like it. Everyone is very dedicated and shows it in a very personal way. Camphill is a selfless organization." position his son Ryan now holds. The Society exists to promote Irish culture and education and provide aid. It performs these duties in the form of scholarships and benevolence, as well as through events and activities. To that end, their mission is to aid and assist needy persons emigrating from Ireland to the United States; to improve the education and level of scholarship of those of Irish birth and lineage in the United States and in Ireland by scholarships and grants; to make contributions to other worthy charitable and religious organizations and causes; appropriately to record and memorialize the exploits of the Irish in the United States, in Ireland, and elsewhere; and to strengthen the bonds of friendship between the people of Ireland and the United States.

Through the Society of the Friendly Sons of St. Patrick, Joe established a six-figure endowment held by the Beaver Run Foundation to support financial aid needs at The Camphill School. The Society presented the school with an additional \$25,000 to add to the fund at their 250th Anniversary Gala in September 2021. "This is meant to be an endowment for lasting ability and have it in perpetuity so that financial aid is there for students—and their parents and that a little can make a difference to attend a quality school like Camphill."

To Joe the most important result for the Society's Endowment is utilizing the funds in the manner in which it is meant and for the fund to grow over the years. "The better stewards Beaver Run Foundation is, the more likely the fund will accrue growth. Our hope is that it will be an example to others to establish similar financial aid endowments. This endowment should be one that is showcased to other potential investors in the future of Camphill's students."

Beaver Run Foundation has done just that. With prudent, ethical investment and additional contributions from the Friendly Sons, the endowed scholarship has grown to over \$165,000 and is currently supporting financial aid for one student per year. As the corpus of the endowment grows, so too will its ability to fund additional students' needs.

"This is an easy truth: Camphill is a wonderful organization devoted to its



students that we do not see at other organizations like it. Everyone is very dedicated and shows it in a very personal way. Camphill is a selfless organization," shares Joe. "It will never be without need but it has demonstrated the ability to have a long-range vision."

Camphill is grateful to Joe, his family, and the Friendly Sons for their belief in the school's ability to properly steward their endowed scholarship so it will support students who need the school but also need assistance in covering the cost of boarding tuition now and in the future.

Pietzner Legacy Society 2021 Financial Report

The Continuance of **Something We Believe In**

As shared by Debbie Nickles about her and her late husband Dick Strayer's giving journey

first learned of Camphill in the early '70s after being introduced by a friend who knew a house parent. My real involvement began when the school was seeking an association with an institution of higher education able to endorse teacher certification. West Chester University, where I worked, was the last institution to be approached as it was state owned (and the certifications needed were state mandated). The university ended up as the only institution willing to undertake this difficult process. Over the years, I have also had collaborative programs with Soltane and Kimberton Hills.

People become donors when their lives reach a place where this is possible. Our choice to become donors was driven by our belief that what happens at Camphill is good, serves children in need uniquely, and models a curriculum that differs so much from that usually offered that it serves as an example. Our geographical area is rich in examples of private and public schools dedicated to the education of children with special needs. We benefit from diverse offerings. Camphill fills a unique need and should be supported to ensure that it can continue.

My late husband Dick and I have chosen to live simply and, with good fortune, have more money than we need. We had the chance to make estate plans which include family and our favorite charities. In deciding to include The Camphill School we felt honored that

the work, and especially the folks who do that work and who became our dear and valued friends, would benefit. Public money supports the basics and is never enough— private money is essential to further the causes we hold dear. We liked to think that because our bit of money allowed the school to do something special that would not have been possible otherwise.

We all have special interests—places and people worth investing in. We who are fortunate have money to spare. Choose yours and make the plans now. Camphill is not our only choice. It need not be your only choice either. We like thinking that our bit of money joined with other bits of money would make a difference to the continuance of something we believe in.

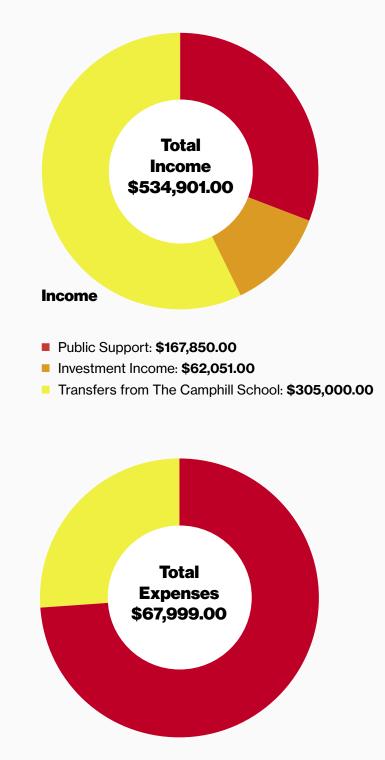
Pietzner Legacy Society

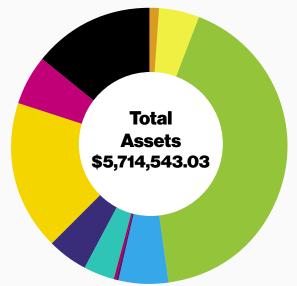
The Pietzner Legacy Society was established to recognize those who have chosen to include the Beaver Run Foundation in their wills or other estate plans or those who made gifts to the school through their IRA's Qualified Minimum Distribution (QMD). Named for our founders Carlo and Ursel Pietzner, whose legacy is being nurtured and maintained by our many donors and those below who have made a deep commitment to the long-term health and vitality of The Camphill School.

Members

Anonymous (4) Toni Parisi Bowersox Heidi Bowman Catherine and William Bucher **Angie Butler Rachel Caldwell*** Shannon Chamberlin David W. Chester Courtney M. Coffman Luise Custer and Jules Tygiel* John R. Fish, O.D. Amy and Warren R. Gleicher Carol M. Goetz Michael Guerrisi and Jody Weaver **Maggie Hegney Bill and Betsy* Herman** Jeremiah Rodgers Hill '15 Rosemary and Bob Huether Christine Huston **Barbara James** Joyce and Ronald A. Landon Mr. and Mrs. John W. McCardell III Lainey Moseley Debbie Nickles and **Richard Strayer*** Michael and Gail Ondo Lucy Reid Tom and Marcy Rosendale Carl Schulze Lee Smith Paula Toburen Robert J. Vollkommer **Julianne Williams** *In memory

As of June 30, 2021





Assets

- General Fund: \$53,555.00
- Staff and Children Education Fund: \$227,277.14
- BRF Reserve Fund: **\$2,032,520.29**
- Sarah Jane Fund: \$274,095.01
- Curative Education Fund: \$6.000.00
- Katherine Grandt Fund: \$21,896.00
- Friendly Sons of St. Patrick Endowed Scholarship Fund: **\$144,266.01**
- Declan Metzer Scholarship Fund: \$225.375.39
- The Herman Endowment Fund: \$847,838.19
- Diversity Fund: \$260,850.00
- Enablement Fund: \$667,666.00

Expenses

- Transfer to The Camphill School: \$50,000
- Administration: \$17,999.00

Beaver Run Foundation Supporting The Camphill School

1784 Fairview Road Glenmoore, PA 19343 beaverrunfoundation.org 610.469.9236

Board of Directors

Jackie Case, *President* Ute Heuser, *Treasurer* Howard Herman Rüdiger Janisch Bob Swain Claus Sproll, *Administrator*